



सत्यमेव जयते

GOVERNMENT OF GUJARAT

# Gujarat ગુજરાત

*Your Gateway to Global Opportunities*

**Ashwini Kumar, IAS**  
Government of Gujarat, India

*ibrant*  
**GUJARAT** 10-13 Jan  
**2017**  
Connecting India to the World | **8<sup>th</sup> Global Summit**

# Advantage India



<p><b>1<sup>st</sup></b> among the world's fastest growing economies  <i>Source: International Monetary Fund</i></p>	<p><b>1<sup>st</sup></b> among 100 countries on the growth, innovation and leadership index  <i>Source: Frost &amp; Sullivan</i></p>	<p><b>1<sup>st</sup></b> among the world's most attractive investment destinations  <i>Source: Ernst &amp; Young – 2015 India Attractiveness Survey</i></p>	<p><b>1<sup>st</sup></b> among the world's fastest growing economies in both 2016 and 2017  <i>Source: WESP Report 2016, United Nations</i></p>
<p><b>1<sup>st</sup></b> choice for tech MNCs to set up R&amp;D centers outside their home countries  <i>Source: Zinnov Management Consulting Report</i></p>	<p><b>1<sup>st</sup></b> among the world's topmost greenfield FDI destinations (Jan – Jun, 2015)  <i>Source: Financial Times – FDI Markets</i></p>	<p><b>1<sup>st</sup></b> among 110 investment destinations polled globally  <i>Source: Foreign Policy Magazine – Baseline Profitability Index 2015</i></p>	<p><b>7<sup>th</sup></b> most valued nation brand in the world  <i>Source: Brand Finance</i></p>
<p>Among the top <b>10</b> FDI destinations  <i>Source: World Investment Report 2015, UNCTAD</i></p>	<p>Jumped <b>12</b> places on the Ease of Doing Business 2016 list  <i>Source: World Bank</i></p>	<p>Moved up <b>16</b> places on the global competitiveness index 2015-16  <i>Source: World Economic Forum</i></p>	<p><b>35%</b> growth in FDI equity inflows  <i>Source: Department of Industrial Policy &amp; Promotion, Government of India</i></p>

**3<sup>rd</sup>** Largest Economy in terms of GDP (PPP):  
**USD 8.02 Trillion**

**7<sup>th</sup>** Largest Economy in terms of GDP (nominal):  
**USD 2.18 Trillion**

Share in world GDP has increased from average of 4.8% (2001-07) to average of **7%** (2014-15) in current PPP terms

# India and Singapore: A Golden Jubilee Friendship

- Singapore's trade with India: ~**USD 16 Billion** in 2014-15.
- India's main exports to Singapore: Mineral fuels, Pearls, precious & semi-precious stones, Organic Chemicals, Pharmaceuticals (**USD 6 Billion**)
- India's main imports from Singapore: Organic Chemicals, Electrical Equipment, Plastics, Iron and Steel, Chemicals (**USD 10 Billion**)
- Singapore: **2<sup>nd</sup> largest FDI** contributor to India, with major interests in Services, Telecommunications, Pharmaceuticals, Computer Software and Hardware, Trading



- ✓ Hon'ble Prime Minister of India, Mr. Narendra Modi most recently visited Singapore in November 2015
- ✓ The visit marked 50 years of formal ties between the nations
- ✓ India – Singapore Strategic Partnership signed, along with 9 bilateral documents and discussions on Economic and Cultural Cooperation

# Vibrant Gujarat 2015 delegation to Singapore



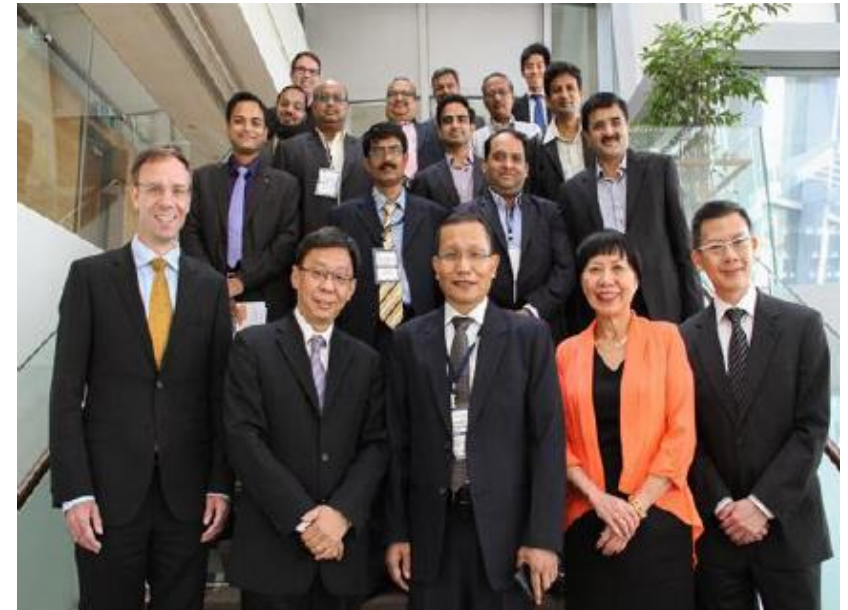
Roundtable with Singapore Business Federation



Investment Roadshow

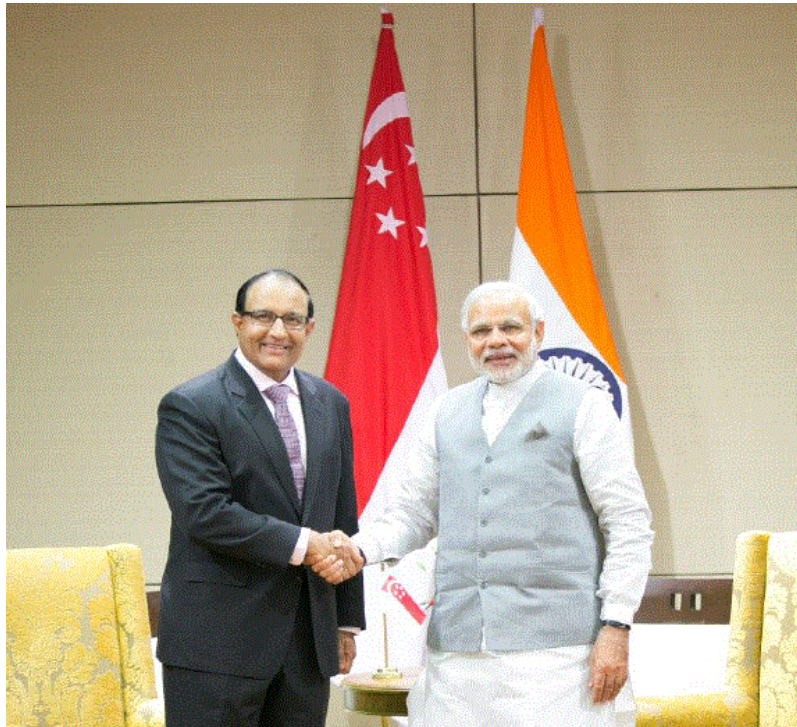


Business Meetings



National University of Singapore

# Singapore at Vibrant Gujarat 2015



Hon. Minister. S. Iswaran met Hon. PM Narendra Modi to discuss collaboration in trade, energy and urban development



Hon. Minister. S. Iswaran met Hon. CM Anandiben Patel to discuss Singapore's business interests in Gujarat

- **Singapore was a partner country** to the Vibrant Gujarat 2015 Summit and also organized a country seminar.
- **~120 delegates** from Singapore participated in the Vibrant Gujarat 2015 Summit
- Delegation was led by **Hon. S. Iswaran, then Minister, Prime Minister's Office and Second Minister for Home Affairs and Second Minister for Trade and Industry**



# Gujarat: India's *numero uno*

# Socio economic snapshot



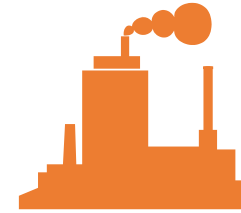
**6%** of India's  
Geographical Area:  
1,96,000 sq. km.



**5%** of India's population:  
~ 60 million



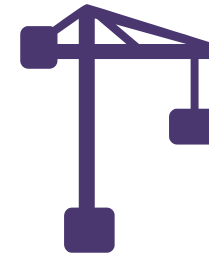
**7.14%** of India's GDP



**19%** of India's industrial  
output



**10%** of India's factories



**41%** of India's Port Cargo  
handled by Gujarat ports



**19%** of India's exports



India's **2nd highest** wind (3800  
MW) and solar (1000 MW)  
capacity

# Proud global achievements

1



World's largest  
Grassroots Refinery

1



World's largest  
producer of Castor,  
Cumin, Fennel Seeds  
and Isabgol

1



World's largest  
producer of  
processed diamonds

1



World's largest fully  
mechanized Coal  
Terminal

1



World's largest  
Shipbreaking and  
Recycling Hub

1



World's largest single  
location Copper  
Smelter

1



World's largest gas  
based Sponge Iron  
Plant

1



World's first multi-  
developer, multi-  
technology, multi-  
facility and  
beneficiary Solar Park

3



World's third largest  
Denim producer

4



World's fourth largest  
steel plant



# Proud global achievements

1



India's largest producer of Pharmaceuticals, Chemicals and Petrochemicals

1



India's largest producer of Salt, Soda Ash, Marine Products

1



India's first and only state to have a state-wide Gas Grid

1



India's highest number of Ports handling over 40% of nation's Cargo

1



India's first Chemical Port

1



First state to have 2 LNG Terminals

1



India's highest Solar Generation Potential (around 69,000 MW)

1



First state to enact the Special Investment Region (SIR) Act in 2009

1



First state to implement the BOT law for encouraging Private Sector Participation

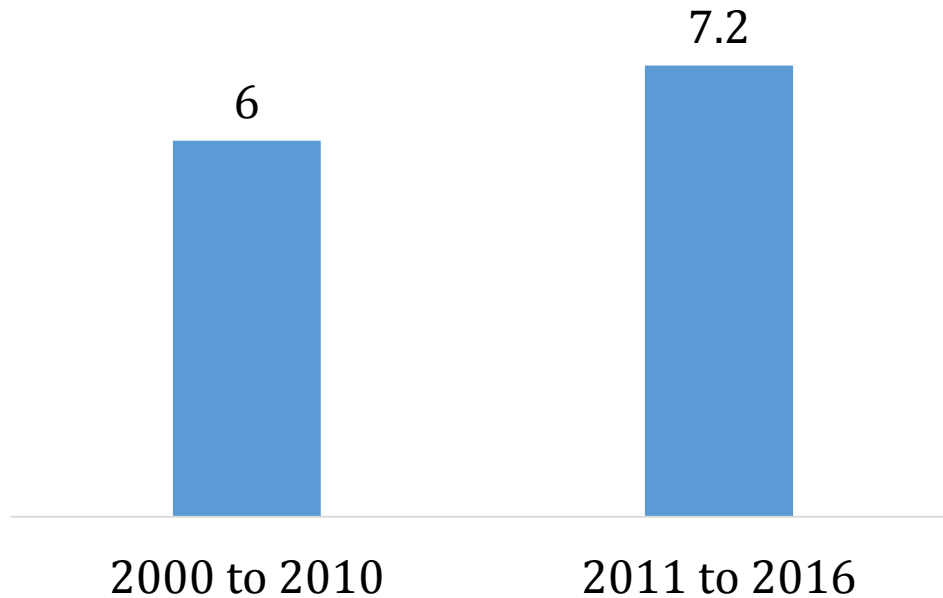
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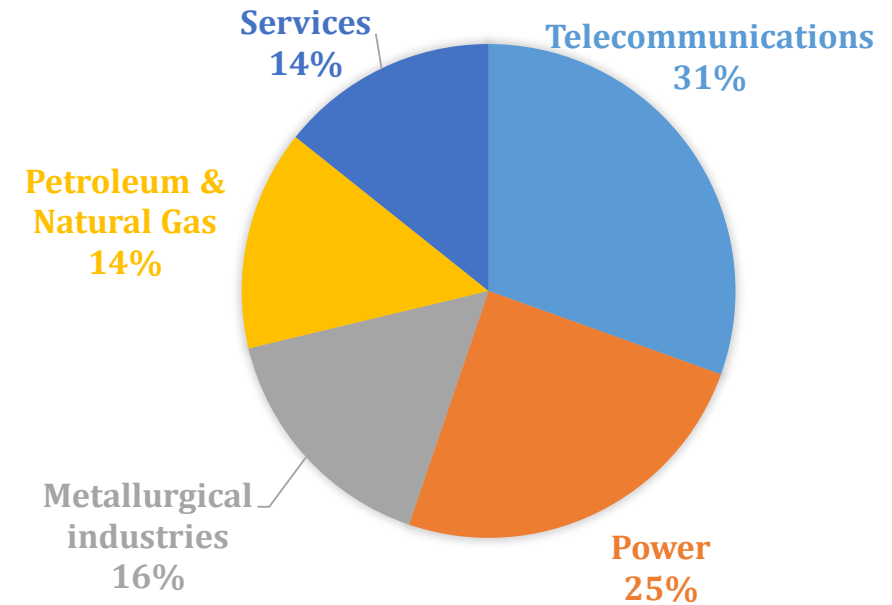
India's first International Financial Services Centre - GIFT Multi-Services SEZ

# Consistently among the top 5 FDI recipients in India

FDI inflow to Gujarat (USD billion)



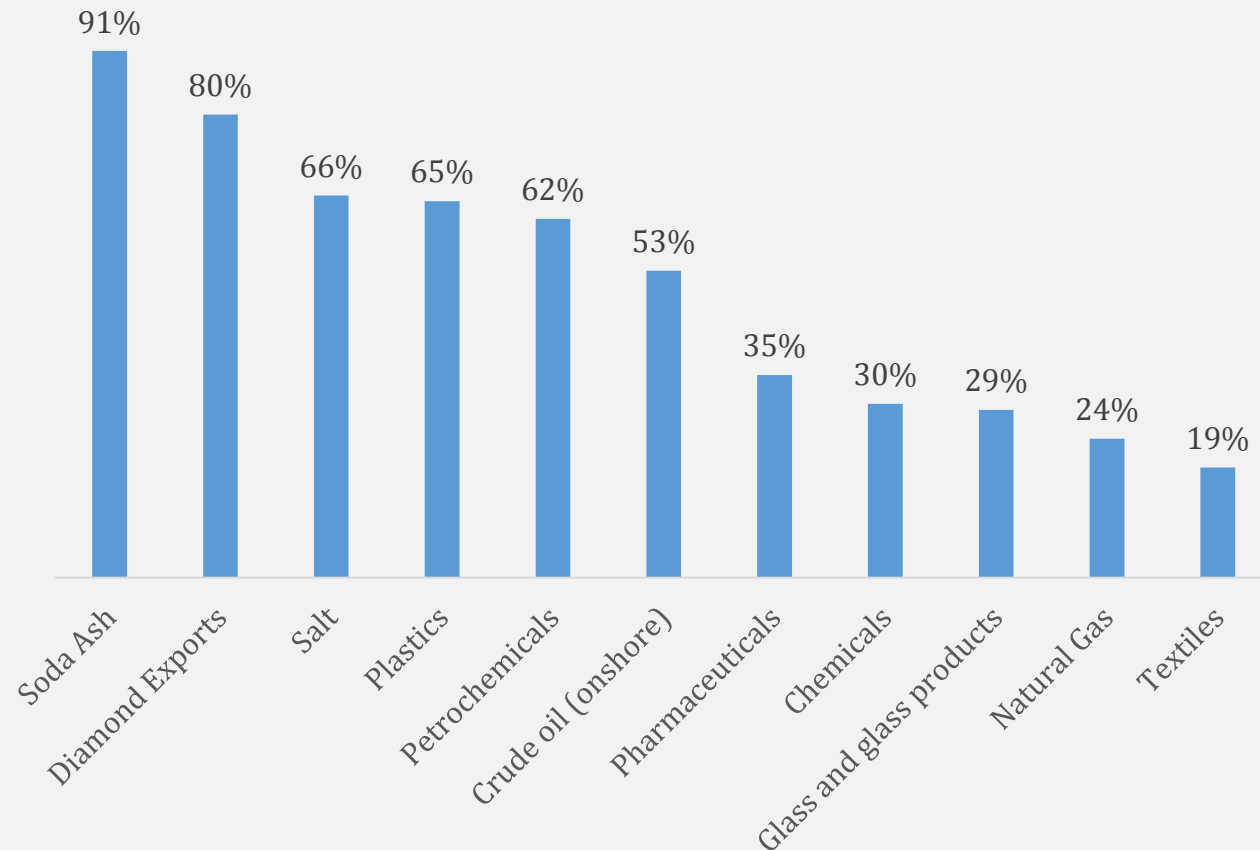
FDI is mainly in Infrastructure and Manufacturing



**Robust FDI outlook in Auto & Auto Components, Aerospace & Defense, ESDM, IT & ITeS, Chemicals & Petrochemicals, Ports & Port Services, Healthcare**

# National Leader in 15 Manufacturing Sectors

**Gujarat's contribution to India in key products (% output)**



- **CAGR of investments in manufacturing sector in the last 6 years is 19%, highest in India**
- Gujarat's manufacturing sector contributes over 25% to the state GSDP, much higher than the national average
- **Gujarat accounted for the maximum number of Industrial Entrepreneur Memorandums (IEMs) in India in 2015**
- Robust base of large scale industries and over 2 million Micro, Small and Medium Enterprises providing employment to 15 million people

# Pioneer in tapping unconventional sources of energy



- Second highest solar power installed capacity in India (**1,130 MW**)
- One of Asia's largest Solar Park (600 MW). Additional capacity to generate 100 MW of wind Power making it one of Asia's biggest solar-wind hybrid park
- **World's first canal based solar power project**



- Gross potential of **10,000 MW** of wind power
- Gujarat is one of the two states in India with promising potential for offshore wind projects



- House to India's first and one of Asia's biggest power plant based on biomass gasification
- More than 25 biogas plants across the state, with potential for several more with new and efficient technologies

# Investments in Clean Energy



## Canal top Solar Plant serves 2 purposes:

- Generates 17.6 mn units of Clean Energy
- Avoids evaporation of 9,90,000 liters of water per annum



## Solar Rooftop

- Grid connected Solar Roof Top Systems installed on 500 Private households
- 125 Standalone Solar Roof top Systems installed in Govt. residences at Gandhinagar

# Strongest port infrastructure in India

- 1600 km coastline, 23% of India's waterfront, dotted with 47 ports
- Gujarat ports handle over 40% of India's cargo
- State with highest number of operational ports and commercial cargo ports in India
- The first state in India to invite Private sector participation through competitive bidding
- Home to India's 1<sup>st</sup> private port (Pipavav), 1<sup>st</sup> dedicated Chemical Terminal (Dahej), 1<sup>st</sup> LNG regasification terminal (Dahej);
- Home to world's largest ship recycling yard (Alang)
- State with 1<sup>st</sup> Maritime Board and 1<sup>st</sup> Port Policy of India



Traffic at Gujarat non – major ports has grown at a CAGR of over 13% in the last 10 years to 340 Million Tonnes

**Major investment opportunities in Port sector include setting up of Maritime Clusters, development of Port Cities and Maritime University in Gujarat**

# Landmark Developments – Gujarat International Finance Tec City (GIFT City)



**Multi-Services SEZ with India's 1<sup>st</sup> International Financial Services Centre (IFSC)**

**Foreign firms can raise capital in foreign currency by issuing and listing their shares on stock exchanges within the IFSC**

**Firms can undertake offshore transaction in the field of Banking, Insurance & Capital Markets**

**Offices can be set up at cost effective rate with locational advantage and modern infrastructure**

# Business Opportunities in GIFT City

## ***Infrastructure Development & Social facilities:***

- District Cooling System
- Power Generation & Distribution
- Automated Waste Collection System
- Integrated Urban Transport System
- Water body with entertainment facilities
- Social Amenities – Hospitals, Hotels, Malls, Clubs

## ***Real Estate***

- Commercial and residential high-rise buildings in SEZ and Non-SEZ area
- Banking, Insurance, Technology, Securities, Commodities & Other Exchanges



***Setting up units of Financial services, BPO, KPO, IT/ ITES, Capital Markets & Trading***



# Landmark Developments – Dholera Special Investment Region (DSIR)

## Proposed Smart City & International Airport

### DSIR Advantages

- Total area of 920 sq.km of which over 550 sq. km developable area
- The SIR is declared as National Industrial Manufacturing Zone (NIMZ)
- Fully serviced plots
- Smart & Sustainable Social infrastructure

### Investment Opportunities

- Heavy Engineering
- Automobiles & Auto Ancillary
- Aerospace & Defence
- Aircrafts Maintenance Repair Overhaul (MRO)
- Electronics, Hi-tech Technologies
- General Manufacturing
- Agro & Food Processing

## Dholera SIR to be the biggest beneficiary of Delhi Mumbai Industrial Corridor and Dedicated Freight Corridor

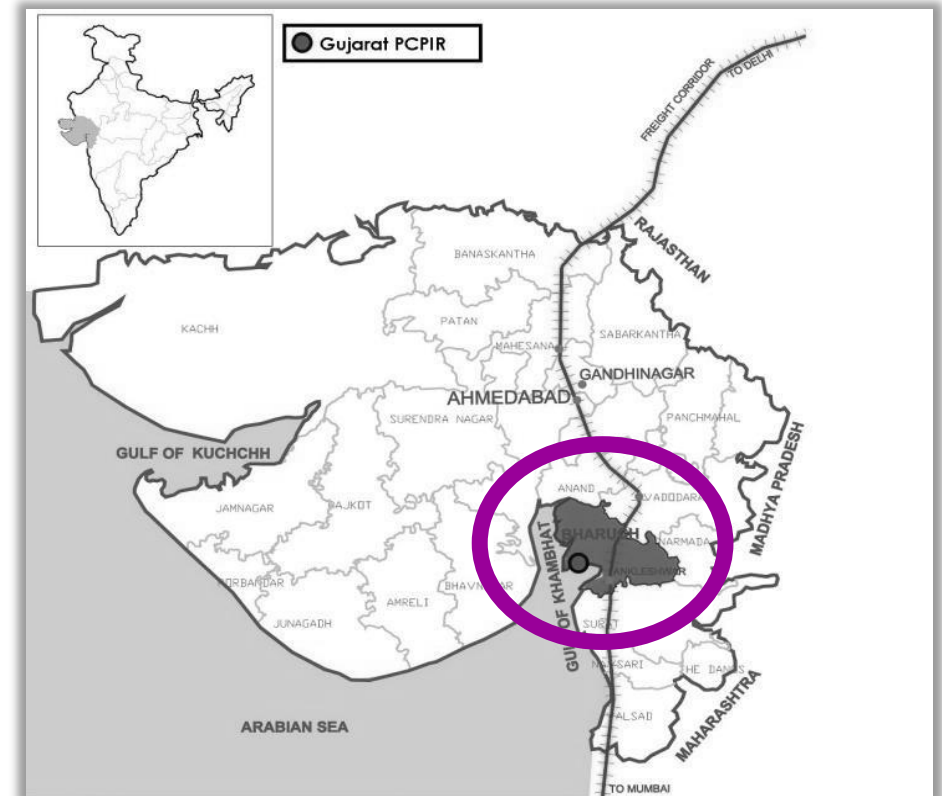


# Landmark Developments – Petroleum, Chemical & Petrochemical Investment Region (PCPIR)

Specifically delineated investment region of 453 sq. km. for establishment of manufacturing facilities for domestic and export led production of petroleum, chemicals and petrochemicals

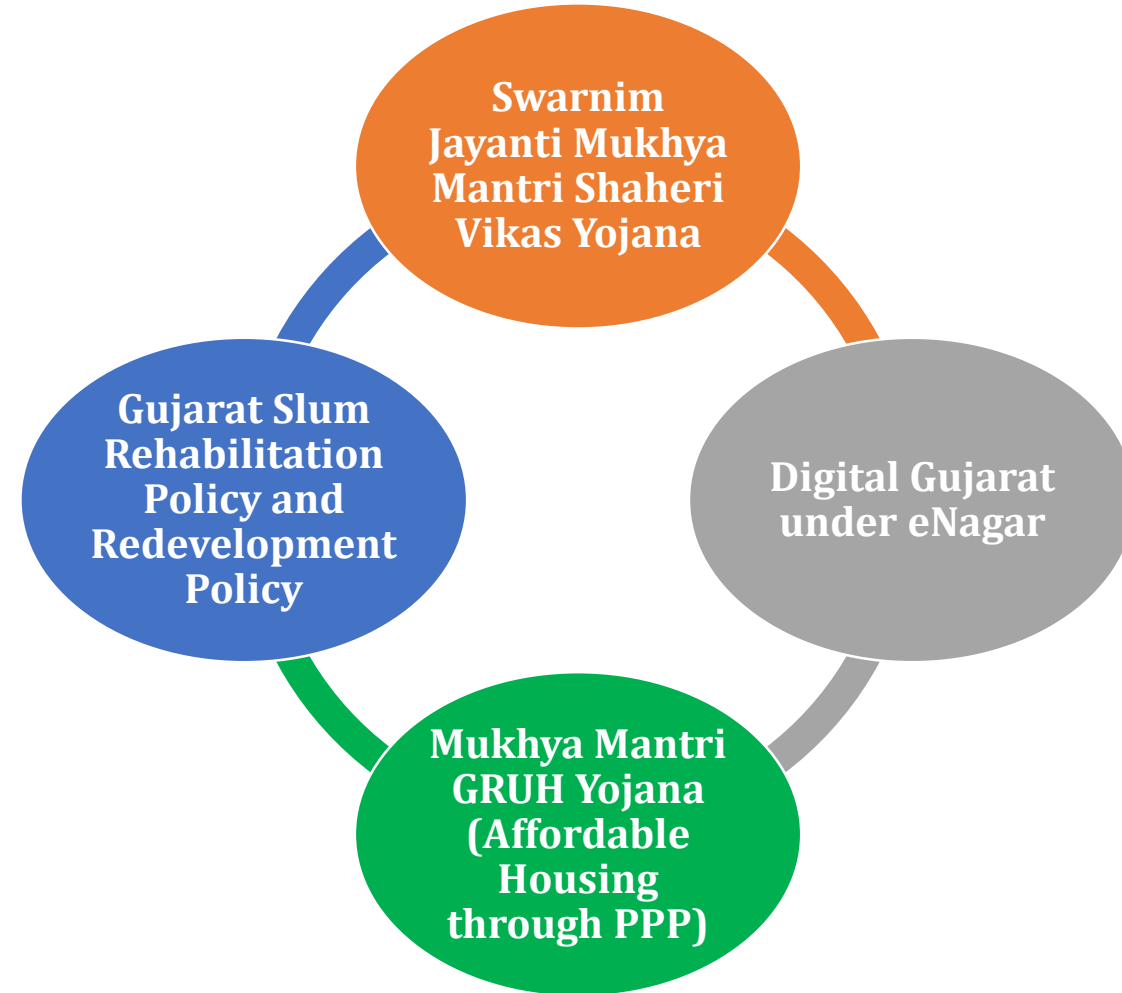
## Advantages:

- Strategically located at a distance of around 400 km north of Mumbai, with excellent access to entire North West Indian hinterland
- Concentration of Petroleum, Chemical and Petrochemical estates around PCPIR
- A world class 1.1 MMTPA multi-feed cracker in the SEZ
- Availability of natural resources and feedstock
- Chemical port terminal and chemical storage facility at Dahej
- LNG Terminal at Hazira and Dahej
- Liquid Fuel Jetty and Solid Cargo Jetty
- PCPIR specific infrastructure - effluent disposal pipelines, solid waste disposal sites



# Home to holistic Urban Development

- **43%** Urban population compared to national average of 31%
- **6** Gujarat cities - **Ahmedabad, Surat, Rajkot, Dahod, Gandhinagar and Vadodara** shortlisted in the initial list of 100 Smart Cities
- Surat, Rajkot, Vadodara, Ahmedabad ranked among **top 15** cleanest cities of India in the Swachh Sarvekshan (Cleanliness Survey) 2016
- **GIFT City** recognized as the **1<sup>st</sup>** Model Greenfield Smart City of India



# Ease of Doing Business for Urban Development



- ***Common Gujarat Development Control Regulations (GD CR)*** across the state which includes environmental and social safeguards
- ***Common online application form*** for construction permits and building plan approvals and is accessible on the 'Investment Facilitation Portal', an online single window facility for investors
- ***AutoCAD software*** to assess building plans for compliance with building codes for getting building permission on pilot basis
- System for ***computerized allocation*** of inspectors with computerized risk assessment to obtaining construction permit, occupancy certificate and compliance of shops & establishment act

# Poised to become an Electronics Manufacturing Hub



Ahmedabad, Gandhinagar and Vadodara districts notified as **Electronics Manufacturing Clusters** under the Electronic System Design and Manufacturing (ESDM) and Modified Special Incentive Package Scheme (M-SIPS) by Government of India

## Electronics Manufacturing Clusters in Gujarat

### Objectives for ESDM by 2021

USD 16 Billion Turnover

USD 6 Billion Investment

Employment for 5 Lakh people

Identification & creation of electronic labs to develop Centers of Excellence (CoEs)

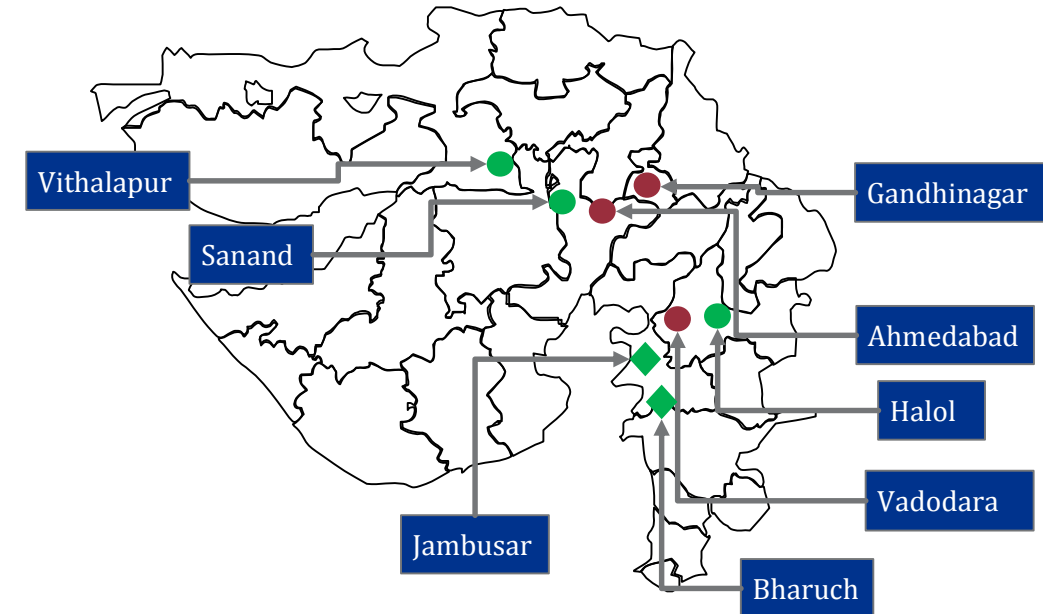
### Objectives for Electronics/ IT/ ITeS startups by 2021

Facilitate at least 2000 Start Ups

Establish at least 50 incubators in Gujarat

Develop 1 Million Sq. Ft. of Incubation Space

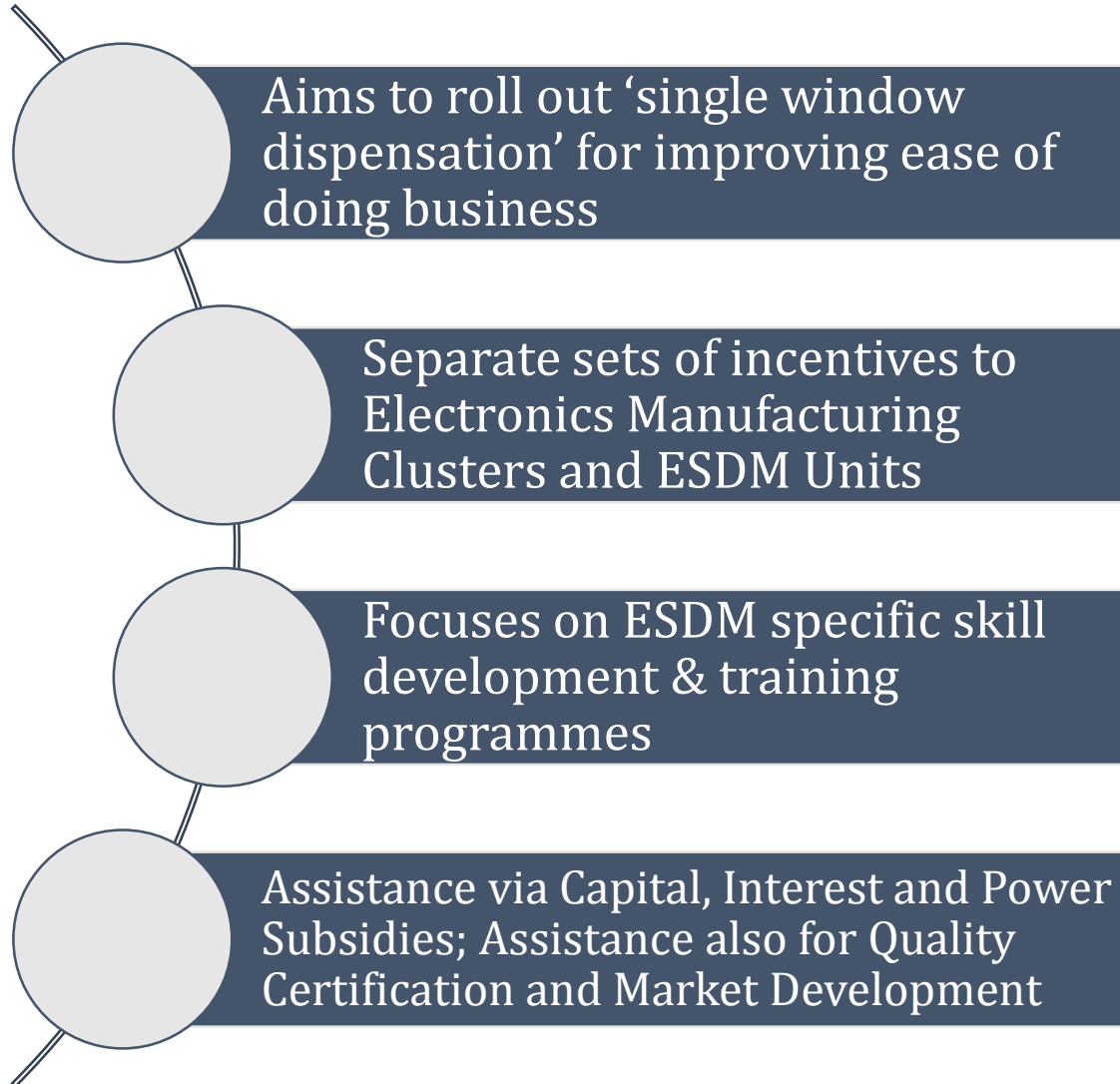
Facilitate USD 1 Billion Investments to Start Ups



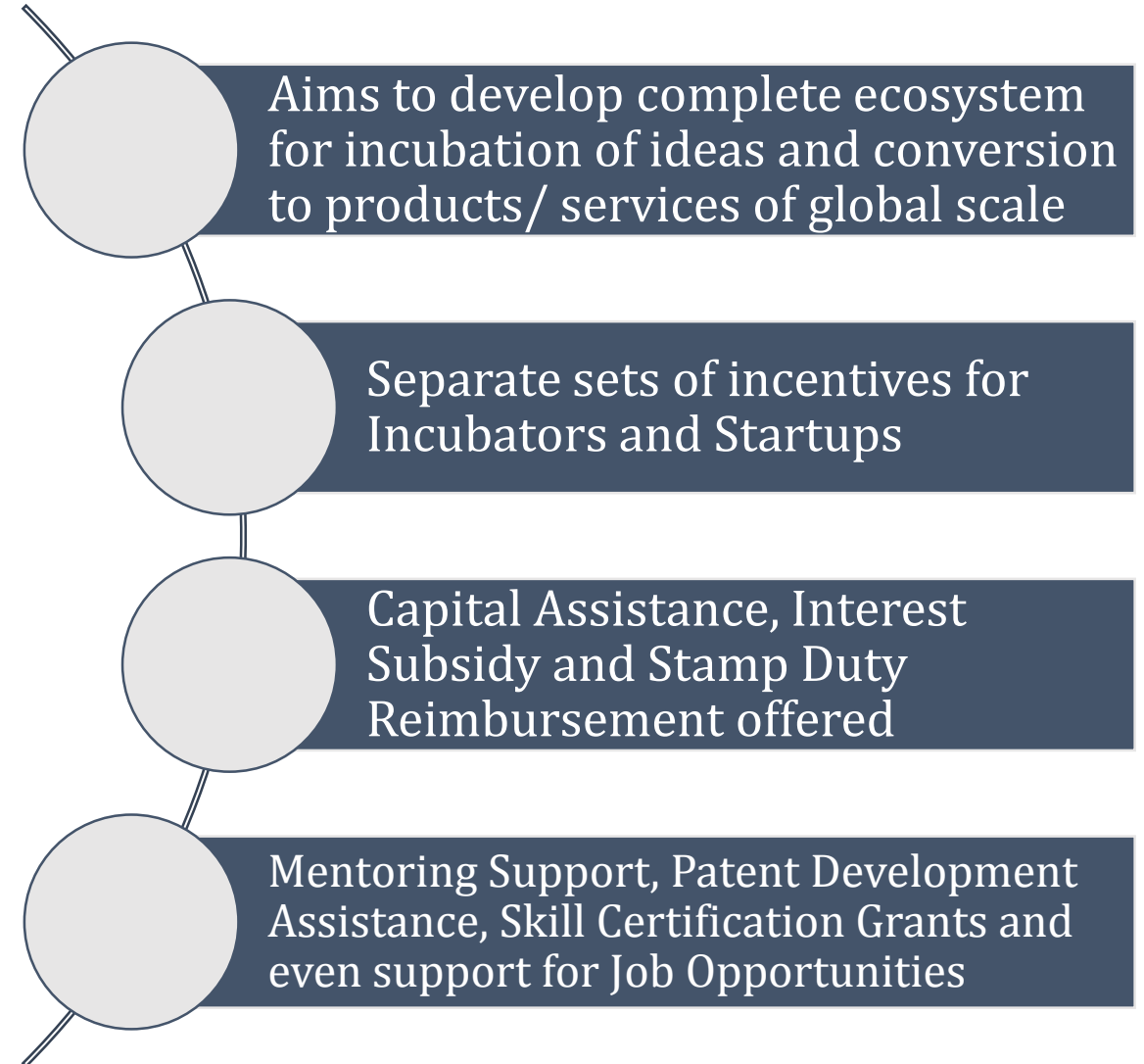
- Brownfield EMC
- Greenfield EMC
- ◆ Upcoming Greenfield EMC

# Favorable Policy Support to Electronics Manufacturing

## *Electronics Policy (2016)*

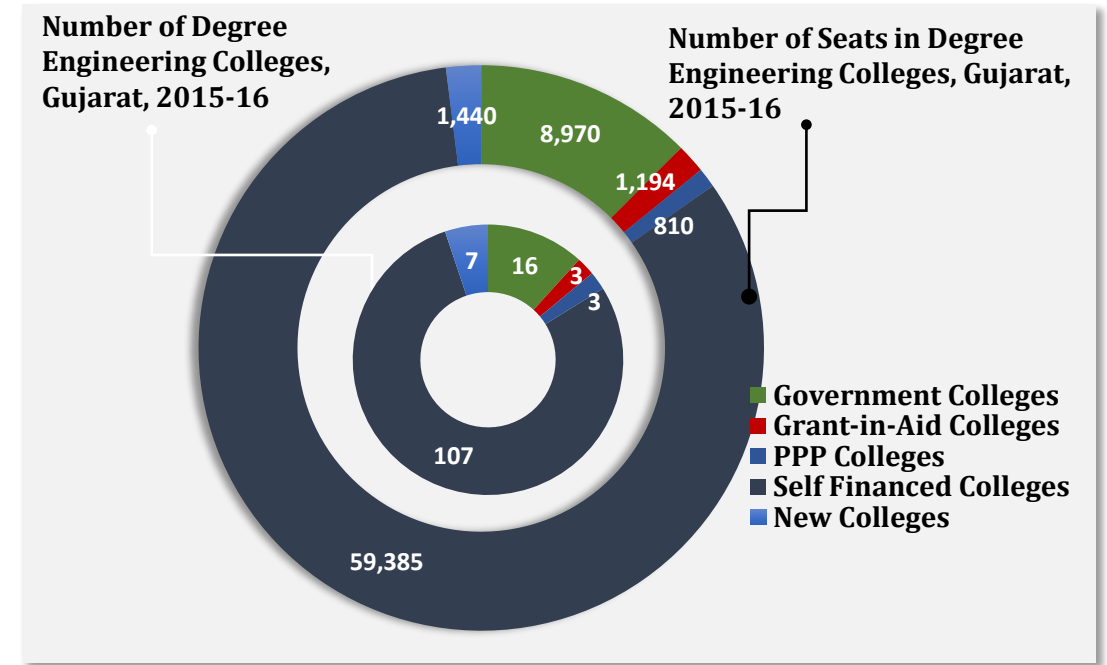


## *Electronics & IT/ITeS Start Up Policy (2016)*



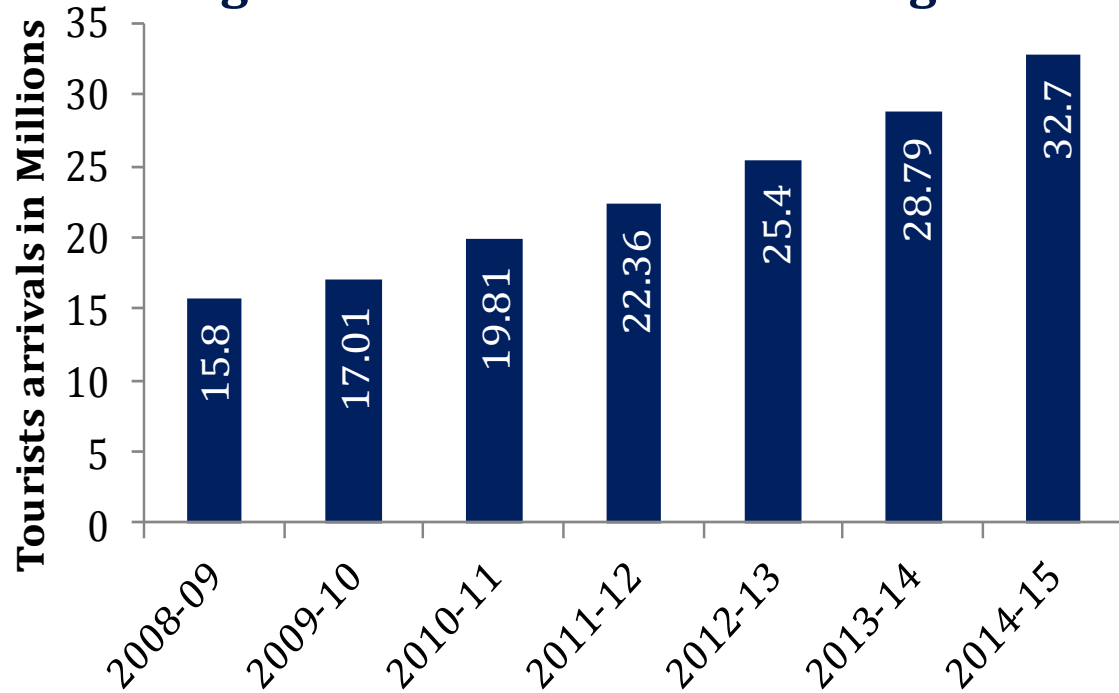
# Knowledge and intellectual capital of India

- In 2015-16, Gujarat provides intake capacity of 71799 degree students in engineering
- 1440 seats have been added in 2015-16 alone along with 7 new engineering colleges and institutions
- 779 Industrial Training institutes (ITIs) offering 171331 seats as of 2014-15
- Over 0.7 million graduates added to the state talent pool every year



# An Exciting Tourist Destination

**Tourist Arrivals in Gujarat have grown at a CAGR of 13% from 2008-09 till 2014-15, higher than the national average**



- Over 3500 years of history, natural and cultural delights, beaches, fairs, festivals and temples
- New Tourism Policy to position Gujarat as a vibrant tourist destination by creating a favorable investor-friendly ecosystem.
- Under Gujarat Tourism Policy 2015-2020 investors/developers can avail incentives like Capital and Interest Subsidies, Registration/Stamp Duty Concession and Exemptions from Entertainment Tax, Luxury Tax & Electricity Duty





# Our star attractions



*The lions of Gir*



*The Patola Weavings of Patan*



*The Beaches of Mandvi*



*The White Desert of Kachchh*



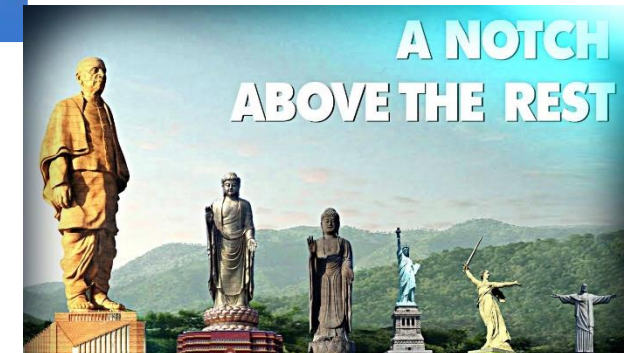
*The Kite Festival*



*The Sun Temple at Modhera*



*The Ruins of Lothal*



*The Statue of Unity*

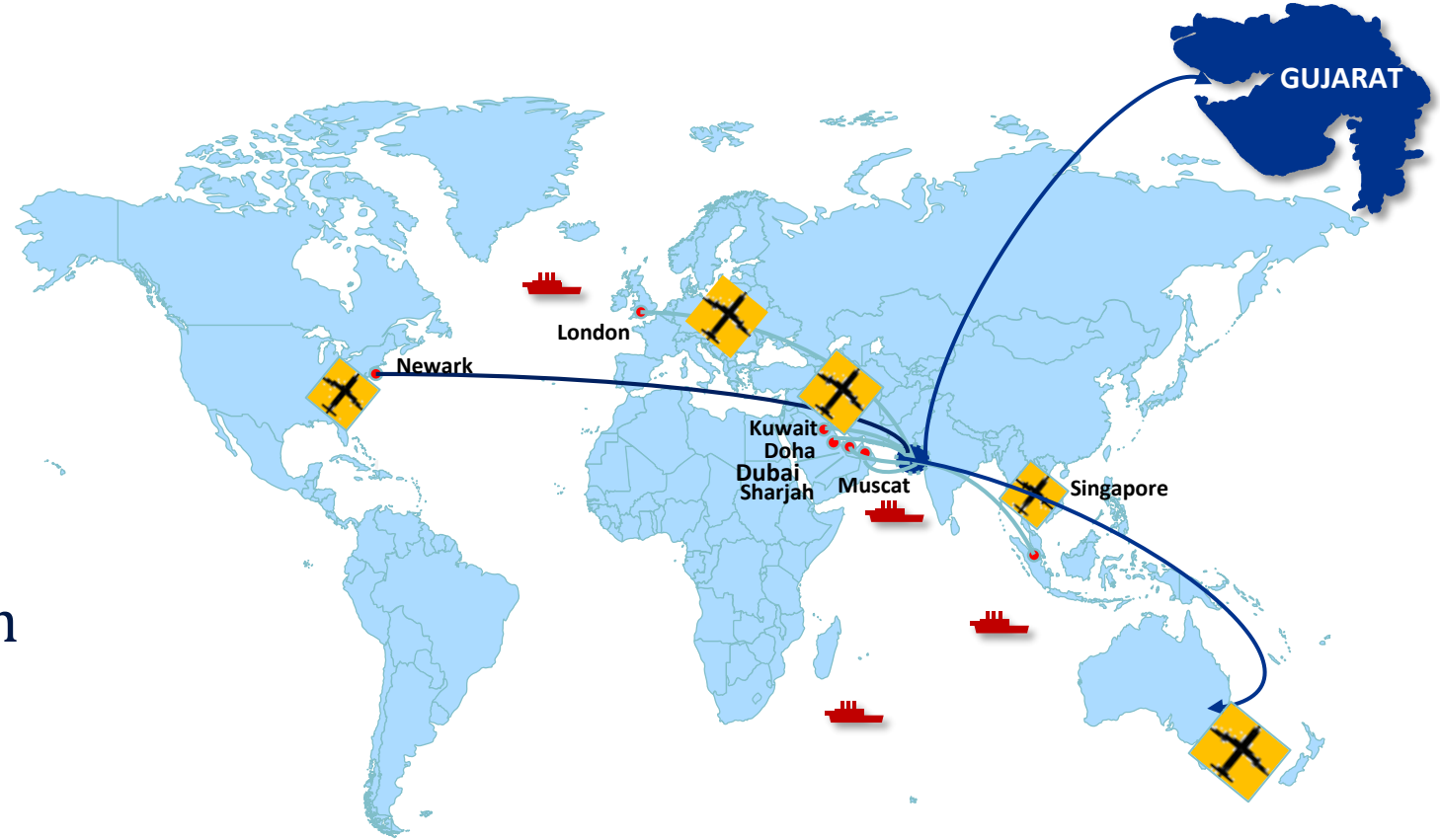


*Yōudiǎn Gujarat for your business*

*优点 Gujarat for your business*

# Strategic geographic location with excellent connectivity

- A coastline of 1600 km, is well connected to all major air and port-based trade routes across the world
- Acts as a gateway to the northern and central markets of India; thereby providing immense business opportunities



*Gujarat has one international and 16 domestic airports, providing excellent connectivity to all major cities in India*



## Gujarat achieved the top spot amongst all states in DIPP & World Bank's EODB Index

- ***End-to-end online system*** for consents and authorization with fee calculation
- ***Investor Facilitation Portal*** for details and timelines for services across departments
- ***Online workflow based web application*** for applying for registrations and renewals
- ***Integrated inspection procedures*** enabling joint inspections and timely submissions of reports
- ***Online system*** for VAT, CST and professional tax related services
- Issuance of VAT and professional tax registration certificates ***within one working day***



# Investor Facilitation Portal: Your one-stop shop for business



Toll Free HelpLine Number : 1800 233 1847 (Timing: 8:00 AM - 8:00 PM - Working Days) 12:48 Sun 28 Aug 2016 Contact Us FAQ

 **Investor Facilitation Portal**  
A one stop investment solution by Government of Gujarat 

Home About Us One Stop Information Setting Up Business Other Services Departments Help Contact Us IFP - Walk Through Video **NEW!**

 **Shri Vijay Rupani** – Hon'ble Chief Minister, Gujarat 


Gujarat: The Investor's Choice

The Government of Gujarat is committed to promote socio-economic and industrial development. Gujarat has emerged as India's most preferred destination for investments as per the latest figures of Department of Industrial Policy and

**Login**

Username:

Password:

Enter the code shown:  
 **wye5y** 

[Forgot Username / Password ?](#)

**Know Your Clearances for Setting up Business**

- Dedicated portal for disseminating all information related to setting up business in Gujarat
- Information on all approvals required for setting up business in Gujarat, along with required documentation and timelines
- Aims to improve transparency of doing business in Gujarat

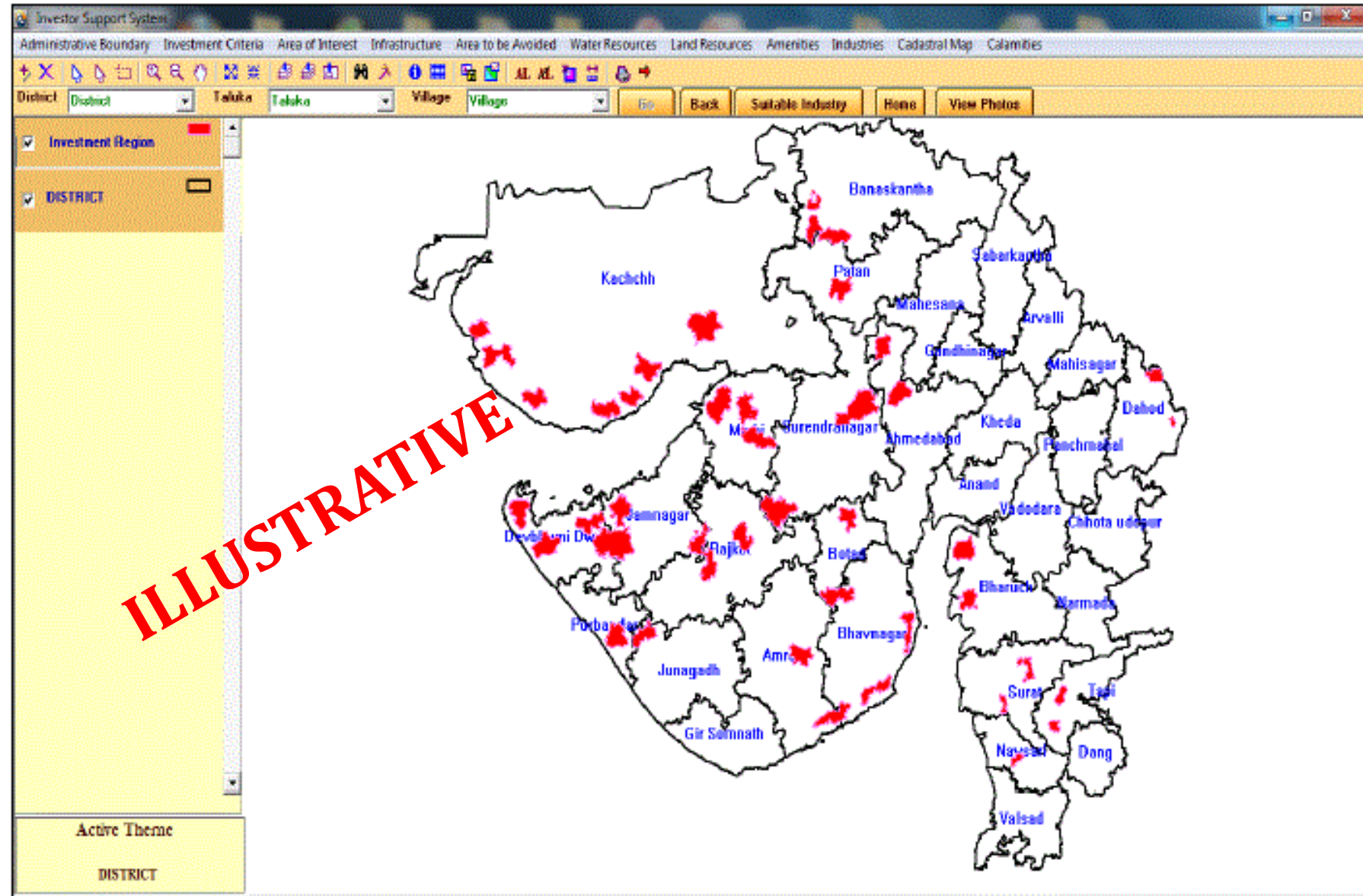
[www.ifpgujarat.gov.in](http://www.ifpgujarat.gov.in)

# Key Sections of Investor Facilitation Portal



# Availability of Land

- Land Parcels available throughout Gujarat, within various Industrial Estates, Special Investment Regions and Special Economic Zones
- GIS Based Land Bank information available on Investor Facilitation Portal, along with infrastructure and connectivity details

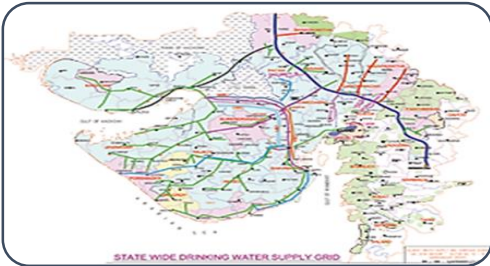


# Presence of Robust Infrastructure



## Power

- Power surplus state with installed capacity 28,423 MW
- 24 x 7 uninterrupted power supply in all 18,000 villages



## State wide Integrated Gas and Water Grid

- 2400 km state-wide Integrated Gas Grid
- State-wide Water Supply Distribution Grid with 1,20,769 Km of distribution pipeline

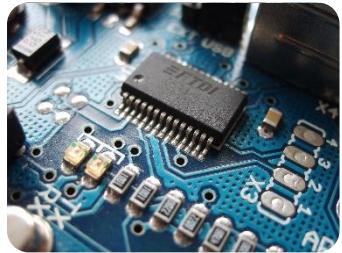


## Excellent Transport Infrastructure

- 97.45% of surfaced roads out of total 79,755 Km of road length
- 47 Ports (1 Major and 46 Non – Major)
- 1 International and 16 Domestic Airports



# Policy driven governance and regulation



**Electronics Policy**  
2016



**IT Policy**  
2016



**Sports Policy**  
2016



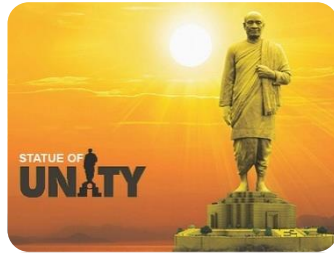
**Industrial Policy**  
2015



**Agri-Business Policy**  
2016



**Startup Policy**  
2015



**Tourism Policy**  
2015



**Solar Power Policy**  
2015



**Wind Power Policy**  
2016



**Textile Policy**  
2012



**Manufacturing Policy**  
2013



**Rural & Cottage Industries**  
Policy 2016



**General Incentives**  
Policy 2016

## Upcoming Policies

**Aerospace  
and  
Defense**

**Smart  
Cities**

# Bouquet of tangible and intangible benefits

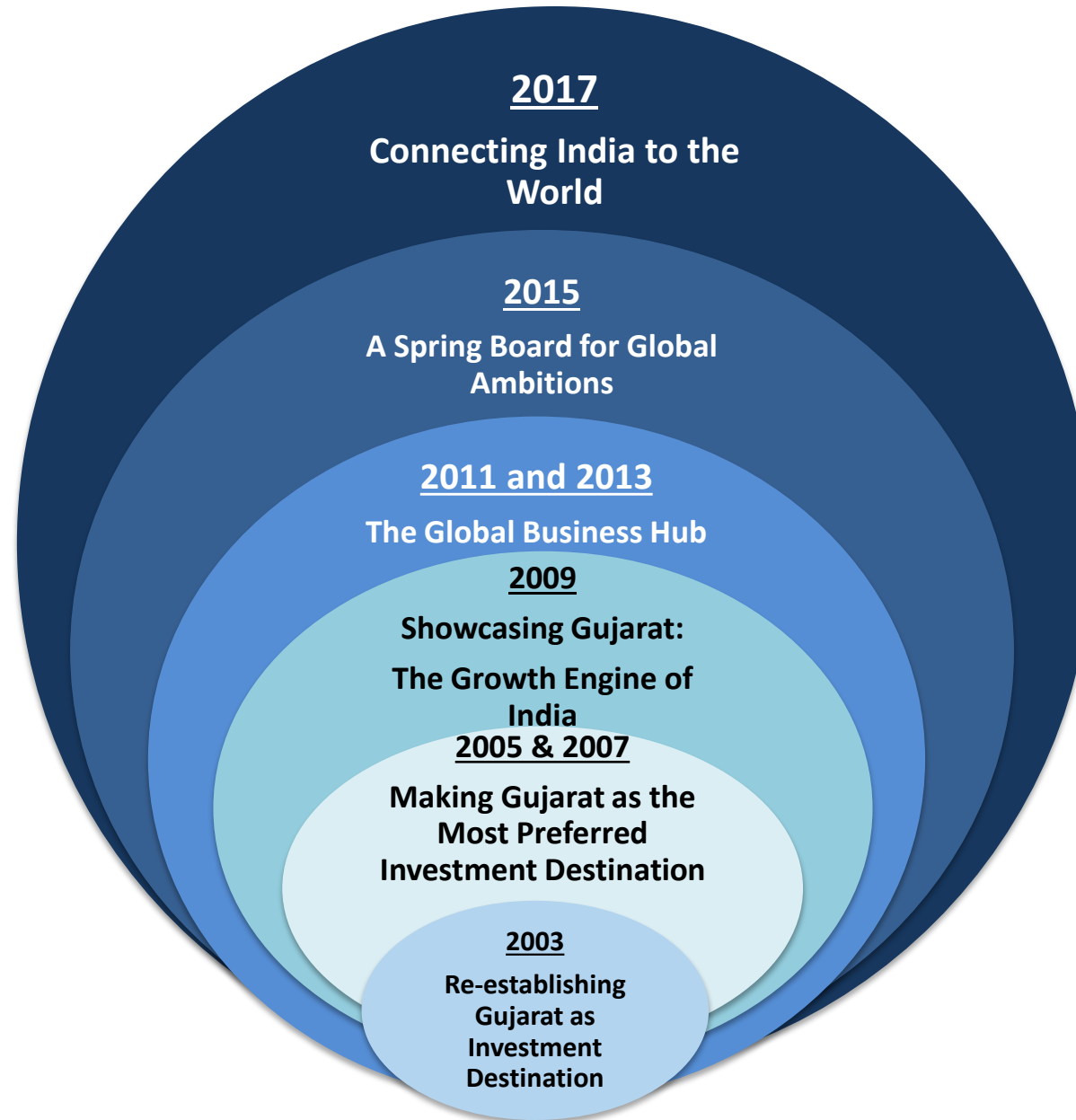


- *Healthy mix of primary, secondary & tertiary sectors of economy*
- *Liberal and effective policies and incentive schemes*
- *Enabling Infrastructure*
- *Power surplus state*
- *Presence of entire value chain in key sectors*
- *Availability of Skilled Manpower*
- *Labor Peace*
- *Competitive Wage Rates*
- *Lower rate of land ownership disputes*
- *Economic Freedom*



**Vibrant Gujarat:  
Much more than a  
*Investment Summit***

# The Evolution of Vibrant Gujarat Global Summit



# 7th Vibrant Gujarat Summit 2015



# Vibrant Gujarat 2015: Major Outcomes



# Key attractions planned so far at Vibrant Gujarat 2017..



- **Dates: 10 – 13 January 2016**
- **Nobel Laureates Roundtable**
- **Global CEO Conclave**
- **MSME Convention**
- **Personal interactions** with Hon'ble PM of India and Hon'ble CM of Gujarat
- **Khadi and Handloom Fashion Show**
- **Theme seminars** on topics such as International Development Finance; Innovation, Startups & Entrepreneurship; and Smart Villages
- Seminars on **'Make in Gujarat'**
- **Seminars** on topics such as: Ease of Doing Business, PPP in Infrastructure and Urban Development
- **Country Seminars**



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*vibrant*  
**GUJARAT 2017** 10-13 Jan

Connecting India to the World | 8<sup>th</sup> Global Summit

[www.vibrantgujarat.com](http://www.vibrantgujarat.com)

# Gujarat. India's economic expressway



National Partners



State Partner



Knowledge Partner





A large crowd of people is gathered at an outdoor event, possibly a festival or sports event. In the background, a large Indian national flag (saffron, white, and green with a navy blue Ashoka Chakra) is visible, flying from a tall pole. The scene is brightly lit, suggesting a sunny day. The foreground shows the silhouettes of people's heads and shoulders, creating a sense of being part of the crowd.

# GUJARAT

Trade with **TRADITION**

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Commerce with **CULTURE**

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Growth through **GOVERNANCE**

# Thank you

[www.vibrantgujarat.com](http://www.vibrantgujarat.com)

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